

8 April 2011

RCM Technology Trust PLC (the "Company").

The Company announces that following the exercise of conversion rights by holders of Subscription Shares an application has been made to the UK Listing Authority and the London Stock Exchange for 129,872 Ordinary Shares of 25p each, to be admitted to the Official List and to be admitted to trading on the main market of the London Stock Exchange. Subject to the above, dealings in the new shares are expected to commence on 13 April 2011.

The resulting number of Ordinary Shares in issue will be 22,787,962 Ordinary Shares of 25p each and the total number of Subscription Shares in issue will be 4,590,415 Subscription Shares of 1p each.