

RCM Technology Trust PLC  
16 August 2007

### **Conversion Price for Subscription Shares**

RCM Technology Trust PLC (the 'Company') announces that following the passing of all the resolutions at the Company's Extraordinary General Meeting held earlier today, shareholders have approved, inter alia, the Bonus Issue of Subscription Shares as described in the Company's Prospectus dated 18 July 2007.

The Conversion Price of the Subscription Shares will be 267p, a 10% premium to the Net Asset Value per Share (calculated on an undiluted basis) as at the close of business on 14 August 2007.

### Enquiries

Nathan Brown/Jane Lewis  
Winterflood Investment Trusts  
020 3100 0292/0295

Winterflood Securities Limited, which is authorised and regulated in the UK by the Financial Services Authority, is, through its division Winterflood Investment Trusts, acting for the Company and no-one else in connection with the contents of this announcement and will not be responsible to anyone other than the Company for providing the protections afforded to customers of Winterflood Investment Trusts, or for affording advice in relation to the contents of this announcement or any matters referred to herein.

Defined terms used in this announcement shall, unless the context otherwise requires, bear the meaning given to them in the Prospectus.